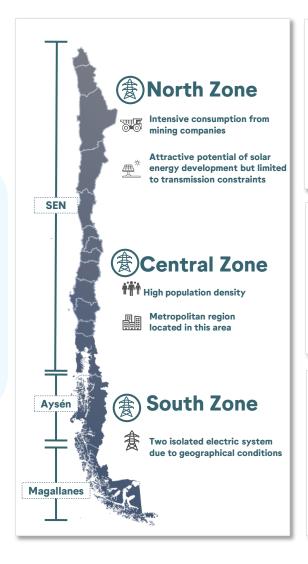


Consolidating our presence in transmission segment

Solid track record with more than 95 years of industry experience



Substations

2,389 km Transmission lines

4,011 MVA Transformation capacity

Sustainability as a **core value** of our strategy







to Work



2024







Controllers with a sound financial position, worldwide reputation and solid track record

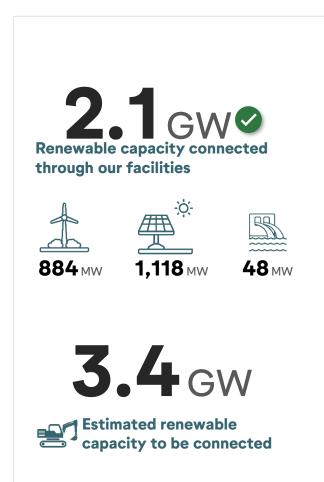
BBB Stable **Fitch**Ratings



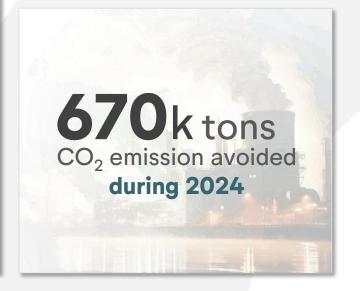
Solid financial position with stable cash flows

Enabling the decarbonization process in Chile as an energy partner

Chile's decarbonization goals must be supported by a resilient and solid transmission infrastructure



3.3 TWh Clean energy injected through our lines during 2024



Fostering the electrification process through efficient and resilient networks



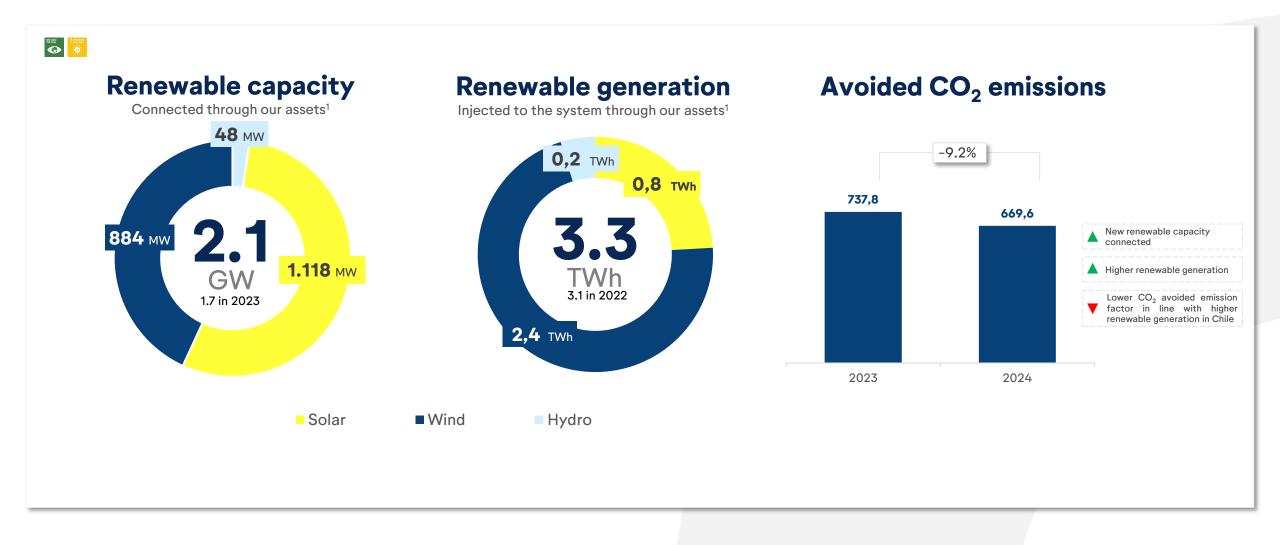




Project under construction	Estimated COD	Total VI	Progress
Subestación Epuleufu	2025	7.9	77%
LTx Valdivia - Picarte	2027	11.8	64%

We have executed 98% of our committed CAPEX...

Fostering the electrification process through efficient and resilient networks

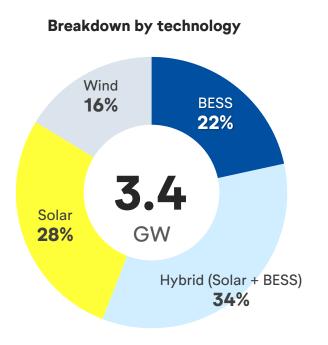


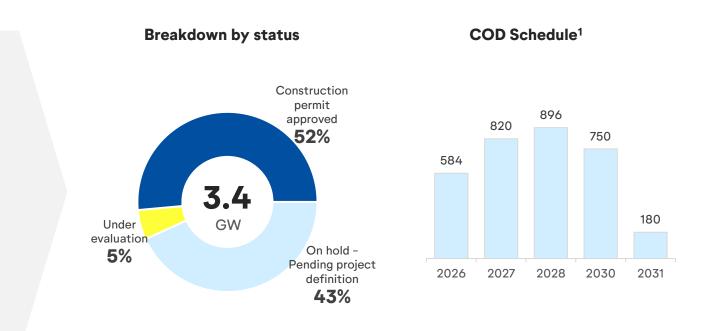
Potential renewable plants that will be connected to the system through our assets



Renewable projects requesting access to our assets

Projects from companies outside the Saesa Group that have formally requested to connect to our assets, in accordance with the system's open-access framework





The development of the project depends entirely on the company that requested access to our networks

1. 152 MW do not yet have an established date

Detailed capex executed

Project	Investment Value (USD mn) ¹
Subestación María Elena	23.5
Subestación San Andrés	18.3
Subestación Río Toltén	15.7
Subestación Kimal	41.0
Subestación Guardiamarina	14.1
Subestación La Ruca	8.3
San Fabián-Ancoa	80.0
Subestación Pargua	17.2
Subestación Los Canelos	10.9
Subestación Larqui	7.0
LTx Tolpán Sur LTx San Gabriel	34.8
Cabo Leones (2nd circuit)	24.0
Proyecto Chiloé — Gamboa	61.1
Subestación La Señoraza	13.5
Projects Completed	370
Projects Under Construction - Capex executed	14
Total Capex executed	384
Projects Under Construction - Capex to be executed	6
Total	390



Our projects will allow the entrance of more than 3 GW of renewable installed capacity, contributing to the CO₂ emissions reduction



...creating long-term value for society, the environment, and the sustainable energy future of Chile.

E

Contributing with the energy transition

390 USD mn

Green bond issued in 2022

+2 million Tons CO²eq

Emission avoided since bond issuance

30

Electric vehicles for operational staff

+10

CO₂ Emission reduction initiatives



Empowering social communities and employees



5° place GPTW **Top 5 since 2018**



19% women in the organization



+210k
Beneficiaries
of social
programs in
2024



+**7k** ustome

Customers supplied with electricity in remote areas



Strong commitment with governance, ethics and compliance



Solid Compliance Management System since 2017



87/100 pts.



Recognized for the fifth consecutive year for commitment to integrity

Chilean energy transition process require ambitious goals:

80%

Chilean Renewable generation by 2030

0%

CO₂ emissions from energy system by 2030

100%

Of public transportation will be electric by 2030

40%

Of personal vehicles will be electric 100% of the new cars sold must be electric starting from 2035

The energy transition requires companies driving a sustainable future



Our sustainable strategy





Responsible operation

- Integrity in our Corporate Governance
- The Best Place to Work
- Passion for our Customers
- Responsible with Supply Chain





In tune with the environment

- Connecting with our local communities
- Climate Ambition protecting the environment



Boosting the energy transition

- Business continuity and risk management
- Sustainable initiatives to boost the energy transition

Our sustainable objectives





TO DEFINE AN EXECUTABLE AND **MEASURABLE ROAD MAP**

Integrating sustainability into key operational aspects to deliver tangible results and commitments for value creation in the short, medium, and long term.

RESPONDING TO THE SUSTAINABLE REGULATORY DEVELOPMENTS

Anticipating and complying with global standards to mitigate risks and strengthen its position in competitive markets.

TO POSITION SAESA ON PAR WITH THE **INDUSTRY**

Bridging ESG gaps and strengthening Saesa's position in the power generation, transmission, and distribution sector.

STRENGTHENING BRAND AND BUSINESS REPUTATION IN A LOW TRUST SCENARIO

Demonstrating commitment to sustainability and transparency to create value and build stakeholder trust.

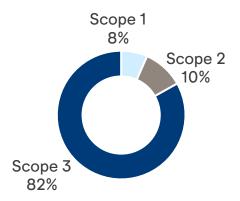
OPERATION

RESPONSIBLE

AND ENVIRONMENT IN TUNE WITH PEOPLE

We protect what sustains us

CO₂ Emissions 2024: **1.6m tCO₂e**



Main sources

Scope 1: Primarily stemming from remote, diesel-reliant communities outside the main grid

Scope 2: Mainly related to energy losses tied to fossil-based generation. Reducing them requires grid upgrades and Chile's shift to renewables.

Ongoing initiatives aim to reduce CO₂ footprint



10 projects under development related to

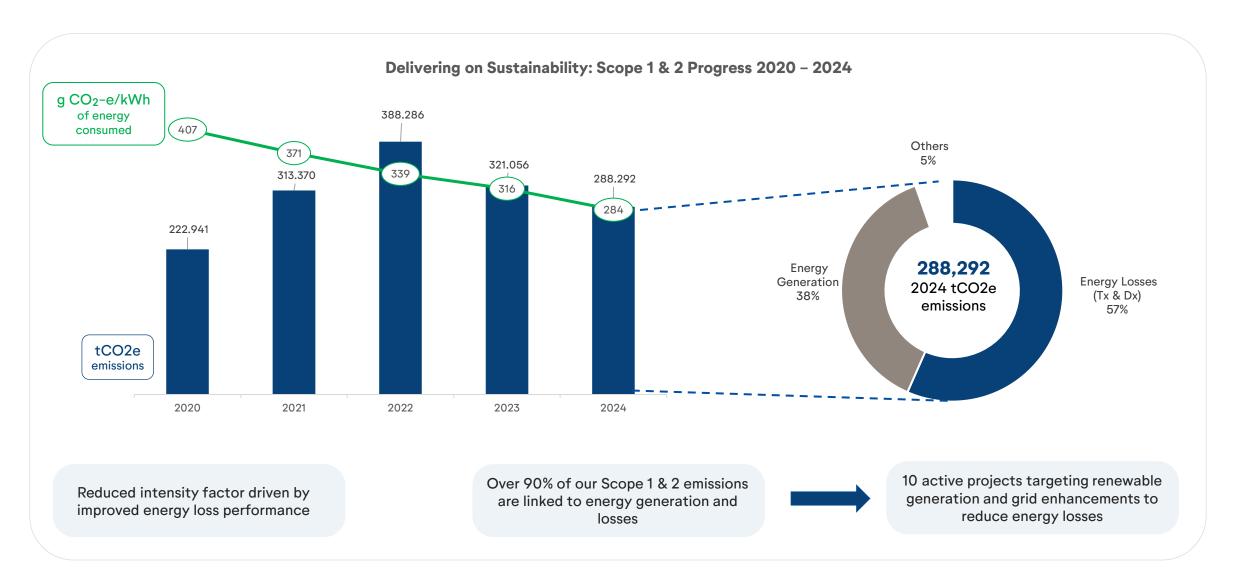
- •Renewable development
- New lines
- Lines strengthening(to reduce energy losses)

4.4k T of CO₂ will be avoided once completed



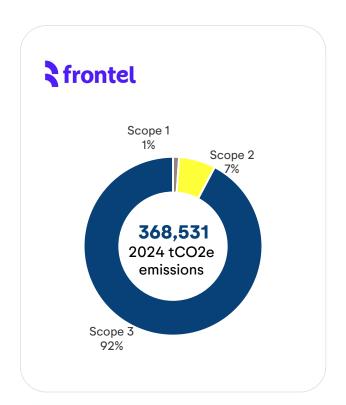


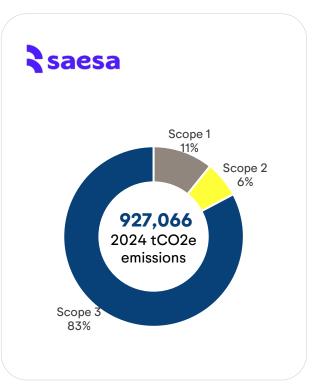


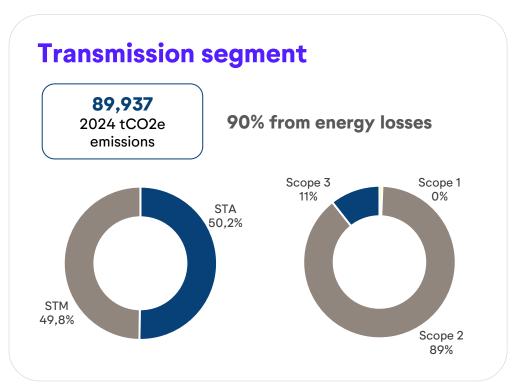


2024 emissions breakdown by company









Focused initiatives are underway to enhance operational efficiency and support long-term emissions reduction across our distribution and transmission networks.

We are one of the best places to work







19% of the workers are women



20% of leadership positions are women





Ranked 31st in the Employers For Youth Best Places to Work survey.



90% of workers feel proud when they tell others they work at Grupo Saesa



+35,000 hours of training programs



A key matter throughout the company

- Monthly report with key indicators and critical issues
- ✓ Joint report with Risk Management on strategic risks and action plans

These results reflect a stronger preventive culture enabled by ongoing improvement and sound risk management







+88,000
Hours of security training



Strategic readiness through robust risk management



Structured Risk Management for Strategic Resilience

- Structured risk management framework. supported by a dedicated Risk Committee with direct reporting to the Board
- Defined mitigation plans that strengthen decision-making and resource allocation
- Improved visibility of threats and vulnerabilities across operations
- Greater control over unplanned costs from projects and operational adjustments.

Guidelines

- COSO II ERM 29017 (Enterprise Risk Management)
- ISO 31000 (Risk Management Guidelines)
- ISO 55001 (Asset Management System)
- ISO 22301 (Business **Continuity Management** System)

Risk Matrix COSO II and ISO 31000 Methodology



Results

218 mitigation plans +80 collaborators + 50 indicators

Corporate Governance

Board of Directors. **Executive Committee and Process Owners**

That's why we are a reference for the industry...







workers on site



Our intensive investments and risk management strategy allowed us to navigate the crisis more effectively

Fostering a culture of integrity and compliance across the organization





Robust crime prevention model, supported by audits, internal controls, and defined sanction procedures.

Dedicated Integrity Committee and a confidential whistleblower channel reinforce a culture of transparency and accountability

Periodic training programs reflect the company's commitment to upholding the highest compliance standards across its operations.

Recognized for integrity practices, consistently awarded for our ethical commitment and responsible corporate conduct.

Robust compliance

governance structure

Governing Corporate Bodies







Executive Teams



Integrity Comitee



Compliance Area



Components



Crime Prevention Model



Compliance Management System



Integrity Standars



Policies, Standars, and Procedures



Experienced management team to cope with new energy sector challenges, and risk management





Iván Díaz-Molina Chairman Civil Engineer



Jorge Lesser Vice-Chairman Civil Engineer



Juan Ignacio
Parot
Director
Civil Industrial Engineer



Shama Naquashbandi Director



Luz Granier Bulnes Director Bachelor of Business



Jon Reay
Director
Portfolio Manager



Ashley Munroe
Director
Bachelor of Commerce



Igor Romitelli Director Bachelor of Laws



38% Women on board



Board meeting frequency

Diverse Prior Experiences

Finance, Corporate Governance, Regulation, Electricity sector, Risk Management.

Broad Education Background

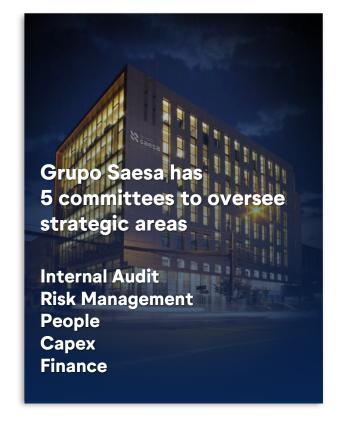
Law, Business, Civil Engineering, Management

Comittees

Integrated structure for informed decision-making

Committees meet
periodically to review key
issues

Board committees include senior executives and directors



Sociedad de Transmisión Austral Green Report

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Our green portfolio assets, considers only those Tx Assets included in STA's Green Bond issuance and represent a VI of US\$ 390 mm and a lookback period of 36 months. These Assets were classified as "Green" because the company could confirm and measure that they connect or will connect only renewable energy.

Please note that STA also owns assets which were not included in that list, because:

- 1. They also connect non-renewable energy to the gird (normally "old" assets of the regulated system). Therefore, they cannot be classified as "pure" green assets; or
- 2. They have been in operation before the 36 months lookback period as specified in STA's Green Financing Framework. Nevertheless, they represent a portion of STA's "pure" green assets.





INDICATOR AND METHODOLOGY

Indicator

Tons of CO2 emissions avoided in a certain period (Quarter, Semester, year, etc)

Methodology

Renewable energy injected (GW) and connected (1) by our Tx Assets multiplied by the Emission Factor of the National Electric System(2)



Result

Certain period:

tCO₂ emissions avoided in 2024

- 1. It can be find all the energy generated and connected to the grid for every single power generation plant in CEN (National electric Coordinator) website for every month per year.
- 2. It can be find the Emission Factor of the National Electric System in CNE (National energy commission) website for every month per year. To the date is only possible to find the information as of March 2022.